SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT

NUMBER 2434250

DATE 10/27/2015
AMOUNT $ 10.00
BY STKIPAX

FORM OF PAYMENT PAD ACCOUNT
ACCOUNT ID 100064 BALANCE $ 656.00

MEIERHENRY SARGENT LLP
ATTN:
315 SOUTH PHILLIPS AVENUE
SIOUX FALLS SD 57104-6318

THIS RECEIPT IS IN REFERENCE TO:

TRANSACTION DESCRIPTION	AMOUNT
BOND INFORMATION STATEMENT.....$	10.00

Meierhenry Sargent LLP
ATTORNEYS AT LAW

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

RECEIVED
OCT 2 6 2015
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

October 23, 2015

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Winner School District 59-2
  Lyman and Tripp Counties, South Dakota
  $1,510,000 Limited Tax General Obligation Certificates, Series 2015

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

24342.50

Deb Mathews,
Certified Paralegal

Enc.

WINNER SCHOOL DISTRICT 59-2
LYMAN AND TRIPP COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION CAPITAL OUTLAY CERTIFICATES, SERIES 2015

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OCT 26 2015
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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Winner School District 59-2.

2. Designation of issue: Limited Tax General Obligation Capital Outlay Certificates, Series 2015

3. Date of issue: October 14, 2015

4. Purpose of issue: Providing funds to pay: (1) for the construction of an Auxiliary Gymnasium and (2) the costs of issuing the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,510,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Capital Outlay Certificates, Series 2015 is true and correct on this 14th day of October 2015.

By: Laura Root
Its: Business Manager

$1,510,000

Winner School District 59-2, South Dakota

Limited Tax General Obligation Capital Outlay Certificates, Series 2015

Final Numbers / 10 Years / AA Rated

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
10/14/2015	-	-	-	-	-
07/15/2016	-	-	22,293.51	22,293.51	-
01/15/2017	135,000.00	1.000%	14,807.50	149,807.50	172,101.01
07/15/2017	-	-	14,132.50	14,132.50	-
01/15/2018	145,000.00	1.000%	14,132.50	159,132.50	173,265.00
07/15/2018	-	-	13,407.50	13,407.50	-
01/15/2019	145,000.00	1.200%	13,407.50	158,407.50	171,815.00
07/15/2019	-	-	12,537.50	12,537.50	-
01/15/2020	145,000.00	1.450%	12,537.50	157,537.50	170,075.00
07/15/2020	-	-	11,486.25	11,486.25	-
01/15/2021	150,000.00	1.650%	11,486.25	161,486.25	172,972.50
07/15/2021	-	-	10,248.75	10,248.75	-
01/15/2022	150,000.00	1.950%	10,248.75	160,248.75	170,497.50
07/15/2022	-	-	8,786.25	8,786.25	-
01/15/2023	155,000.00	1.950%	8,786.25	163,786.25	172,572.50
07/15/2023	-	-	7,275.00	7,275.00	-
01/15/2024	160,000.00	3.000%	7,275.00	167,275.00	174,550.00
07/15/2024	-	-	4,875.00	4,875.00	-
01/15/2025	160,000.00	3.000%	4,875.00	164,875.00	169,750.00
07/15/2025	-	-	2,475.00	2,475.00	-
01/15/2026	165,000.00	3.000%	2,475.00	167,475.00	169,950.00
Total	**$1,510,000.00**	-	**$207,548.51**	**$1,717,548.51**	-

Yield Statistics

Bond Year Dollars	$8,926.69
Average Life	5.912 Years
Average Coupon	2.3250321%
Net Interest Cost (NIC)	2.2167462%
True Interest Cost (TIC)	2.1886259%
Bond Yield for Arbitrage Purposes	1.7933872%
All Inclusive Cost (AIC)	2.4043697%

IRS Form 8038

Net Interest Cost	1.9582479%
Weighted Average Maturity	5.969 Years